

## LOAN APPLICATION

Company name: \_\_\_\_\_

Registration Number - Commercial Registry \_\_\_\_\_

Unique Registration Code (CUI): \_\_\_\_\_

Main Object of Activity: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Legal representative (name & position): \_\_\_\_\_

Contact person (name & position): \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Project Name: \_\_\_\_\_

Short project description: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

The total value of the investment project is USD \_\_\_\_\_, without VAT,  
out of which:

(i) FREE loan USD \_\_\_\_\_;

(ii) Own contribution USD \_\_\_\_\_;

(iii) Other financial sources USD \_\_\_\_\_;

Proposed collaterals (please fill in what is applicable):

1. Mortgage (land or/and buildings) \_\_\_\_\_
2. Pledge (equipment, vehicles etc) \_\_\_\_\_
3. Assignment of receivables (nature, value and maturity) \_\_\_\_\_
4. Other types \_\_\_\_\_

We grant to FREE the right to contact any person or company/institution (including company's suppliers and clients), who could provide useful information for the decision making process for granting the loan to the company. If the company applying for the loan is willing to keep confidential this loan application towards some companies/institutions, it must specify the name of each institution or company towards which it wants to keep the loan application as confidential.

The company declares and guarantees that all information contained in the Loan Application and all the other documents attached to the Loan Application or provided to complete the information contained in the Loan Application, are true and in concordance with the real facts. Through its signature, the company confirms that it read and fully understood the content of the Loan Application and of the Eligibility Criteria.

FREE shall keep confidential all the information from the Loan Application.

\_\_\_\_\_  
**Name of the legal representative**

\_\_\_\_\_  
**Position and Stamp**

\_\_\_\_\_  
**Signature of the legal representative**

\_\_\_\_\_  
**Date of the Loan Application  
submission to FREE**

Verification of FREE Eligibility Criteria<sup>1</sup>

Criteria regarding the Company

- 1) Private company  Mixed ownership structure  Municipality  Others   
 (private and state) (describe)
- 2) Environmental License Existing  In the process of obtaining it   
 (please provide copy) (please provide related documents)

Criteria regarding the Project

- 1) Is the Simple Payback Period maximum 4 years?  
 Yes  No  If not, how long is it?  years
- 2) Is the Company's financial contribution to the Project at least 20% of the total investment value?  
 Yes  No  If not, how much is it?  %
- 3) Do the energy savings represent at least 50% of the total estimated economies of the project?  
 Yes  No  If not, how much do they represent?  %

Useful information for the Company:

1. FREE does not provide loans to companies involved in tobacco industry, weaponry industry or alcohol industry (except for the breweries and wineries);
2. Preference will be given to well proven, simple, "out of the shelf" technologies, including but not limited to: burners and boilers, variable speed drives, condensers for power factor improvement, compressors, combined heat and power generation, cooling systems.
3. FREE proposes the grace period according to the particularities of each project, considering the period needed to implement the investment project, the resulting saving and financial strength of the company.

**Please specify how did you find out about FREE ?**

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<sup>1</sup> At this stage, the Company declares on its own responsibility that FREE criteria are fulfilled or not. These criteria will be verified during the due diligence process.